CUMMINGS & LOCKWOOD LLC

ESTATE PLANNING: WHEN KIDS BECOME ADULTS

December 1, 2022 Author: Elizabeth A. Falkoff

In this presentation, entitled "Estate Planning: When Kids Become Adults," Elizabeth A. Falkoff, an Associate in Cummings & Lockwood's Private Clients Group, covers basic wills, living wills and powers of attorney that should be in place when a person turns 18 years old, as well as how to handle Uniform Transfer to Minors (UTMA) accounts that need to be distributed or transferred. (10:21)